

The European Adhesives and Sealants Market 2007 – 2010

A Quantitative Demand Analysis and
Trend Forecast

Report Contents

A Report
for
FEICA
prepared by
CHEM Research GmbH



CHEM
Research

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MARKET DEFINITIONS (Based upon the harmonised FEICA/ASC Definitions)

Adhesive Products

Reference is made to FEICA's classification and detailed product definition and summarised below by product groups:

1. Adhesives based on natural polymers
2. Polymer dispersion/Emulsion adhesives
3. Hot melt adhesives (incl. moisture-cure types)
4. Solvent based adhesive systems
5. Reactive adhesive systems
6. Adhesives based on water soluble systems
7. Other adhesives

Adhesive Market Segments

Reference is made to FEICA's classification and detailed market segment definition and summarised below:

1. Paper, board and related products
2. Building, construction, civil engineering, craftsmen
3. Woodworking and joinery
4. Transportation
5. Footwear and leather
6. Consumer/DIY
7. Assembly operations

Sealant Products

Reference is made to FEICA's classification and detailed product definition and summarised below by product groups:

1. Oil-based Caulks
2. Acrylics (water and solvent based)
3. Polyvinyl Acetate Caulks
4. Butyls
5. Polysulfides
6. Polyurethanes
7. Silicones
8. Silane Modified Polymers
9. Other sealants

Sealant Market Segments

Reference is made to FEICA's classification and detailed market segment definition and summarised below:

1. Construction (incl. insulating glass, glazing)
2. Consumer/DIY
3. Assembly/Other
4. Transportation

Geographic Markets

The geographic scope of the survey is Europe (Western and selected countries of Central and Eastern Europe) and Turkey.

Western Europe Country Focus

- Austria
- Benelux Countries (Belgium, Luxembourg, The Netherlands)
- France
- Germany
- Great Britain
- Italy
- Nordic Countries (Denmark, Finland, Norway, Sweden)
- Spain, Portugal
- Switzerland
- Others (Greece, Ireland, Malta)

Central and Eastern Europe (CEE) Country Focus

- Czech and Slovak Republics
- Hungary
- Poland
- Russia
- Turkey
- Others (Albania, Baltic States, Belarus, Bosnia and Herzegovina, Bulgaria, Croatia, Cyprus, Macedonia, Moldova, Romania, Serbia and Montenegro, Slovenia and Ukraine)

Reporting

The market size was defined for the year 2007 and a demand forecast for the period 2007-2010 is also provided.

The statistical data are reported in tonnes and Euro currency.